

**“The limits of aid, the fure of trade”**

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1. What does the sector need
2. Where does the money come from
3. Where does the private sector look at
4. What needs to be done (MDG-lessons)



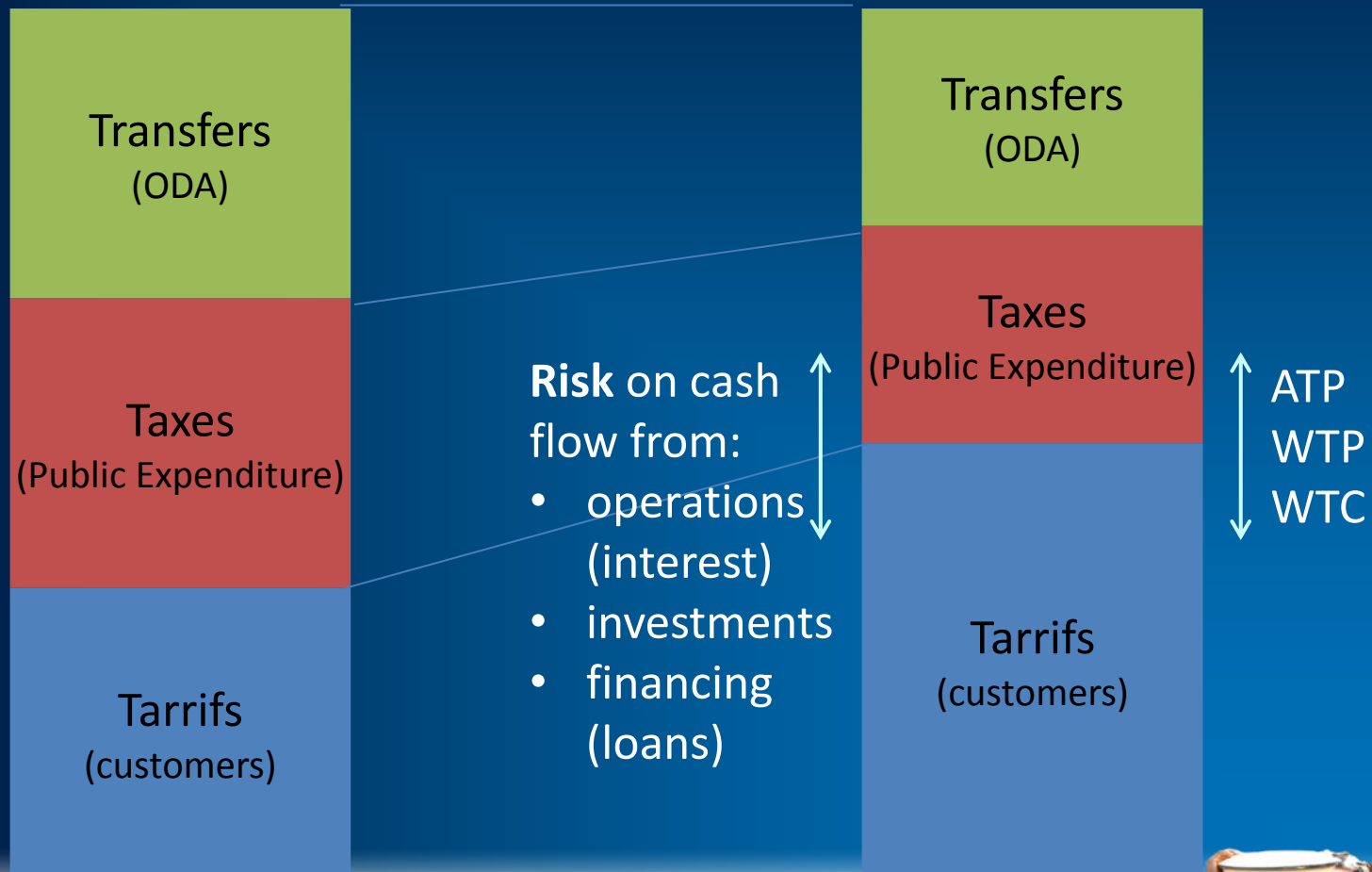
# Roles and functions in the (drinking) water sector

Role	Function
<b>Sector Policy and Strategy</b>	<ul style="list-style-type: none"><li>• Legal and regulatory framework</li><li>• Define sector policy</li><li>• Tariff setting framework</li><li>• Public awareness (incl. WASH-promotion)</li></ul>
<b>Asset Management</b>	<ul style="list-style-type: none"><li>• Management of assets (development, depreciation, debt service)</li><li>• Investment planning and implementation</li></ul>
<b>Asset Operations and Maintenance</b>	<ul style="list-style-type: none"><li>• Operation and maintenance of existing infrastructure, material and equipment</li><li>• Replacement of material and equipment</li><li>• Billing and collection</li><li>• Public relations with customers</li></ul>



# Financing Water for All

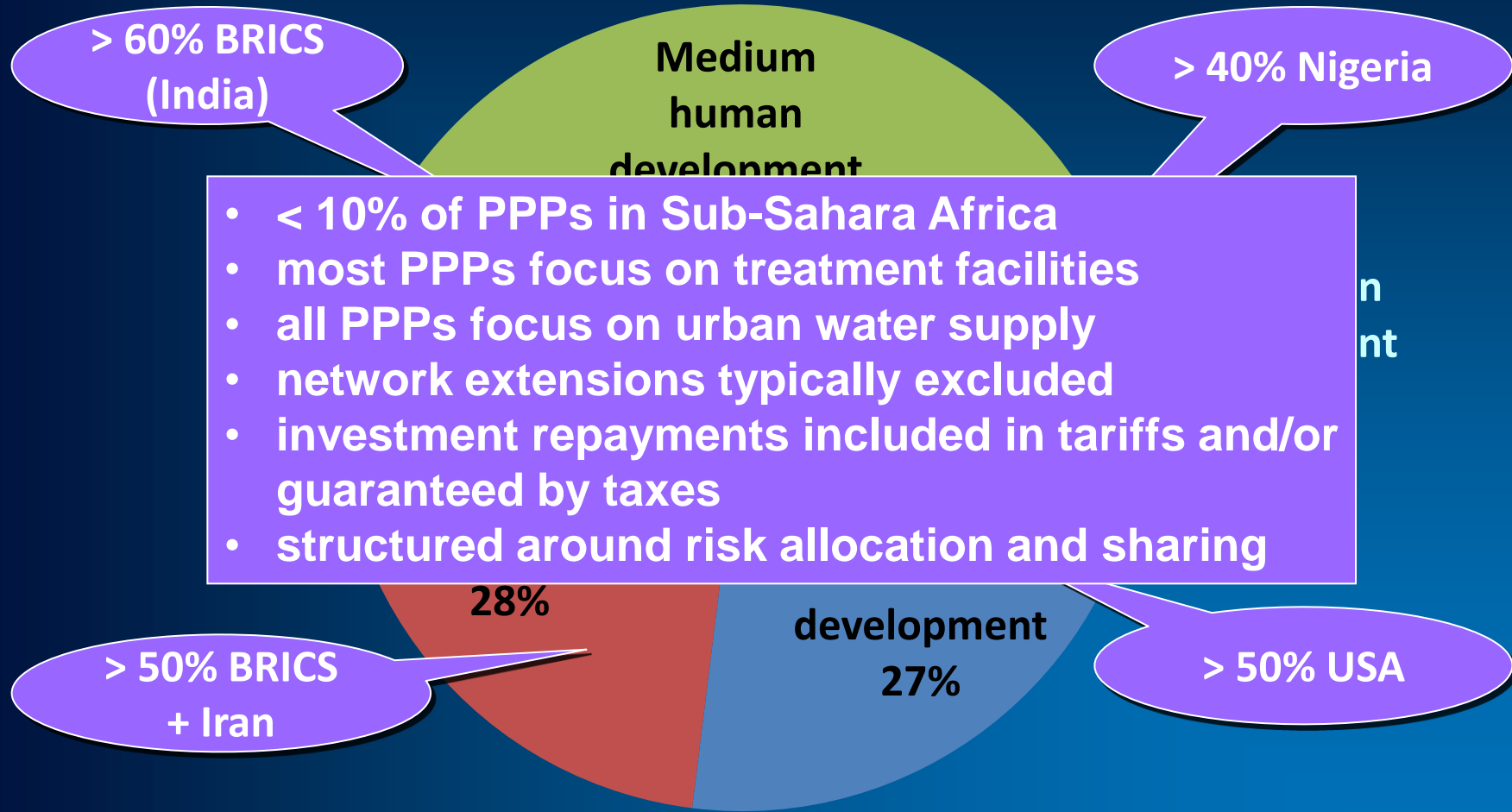
(Camdessus, 2003)



# PPP-prospects in water and wastewater

(source: Global Water Intelligence, August 2014)

(number of PPP per HDI-category)



# Looming MDG-lessons

- MDG-targets are met (thanks to India and China)
- Sub-Sahara Africa lags behind (both urban and rural)
- Narrow focus on expansion of services
- Too little attention on **institutional development** and **capacity building** within all actors in the sector
  - Risk of sustainability of policy implementation
- Too little attention on **operation & maintenance** (sustainability of existing service delivery)
  - Risk of service deterioration
  - Risk of 'destruction' of invested capital
  - Risk of inability to attract new investment capital

